

CCH Access™ Tax
2020-2.2
Release Notes

January 24, 2021



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2020-2.2

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Tax Updates

All Systems

New functionality and a new report for the recent retroactive depreciation change related to residential real property will be available on February 7, 2021.

Individual

The following changes related to the CARES and Consolidated Appropriations Acts are now available:

- Recovery Rebate Credit worksheet
- Charitable contributions for non-itemizers

Recovery Rebate Credit Worksheet

The Recovery Rebate Credit Worksheet is prepared and printed in accountant and client copies for all individuals other than nonresident aliens.

1. The worksheet is printed even when a \$0 credit is calculated. However, per the worksheet, only amounts greater than zero are printed on Form 1040, Line 30. If the client does not want to print the worksheet, there is a suppress option located at Recovery Rebate Credit > Recovery Rebate Credit.
2. The worksheet can be viewed under the Worksheets folder in the government forms.
3. Diagnostic 24587 is issued for all users other than nonresident aliens.

Form 1040. The Recovery Rebate Credit Worksheet for Form 1040, Line 30 has been prepared. The economic impact payments used on Lines 5, 8, 16 and 19 have been calculated based on information within the return. The first economic payment is \$XXXX and the second economic impact payment is \$XXXX. Since the economic impact payments may have been calculated by the IRS under a different set of assumptions, review these amounts. Enter revisions and other information on Recovery Rebate Credit > Recovery Rebate Credit. (28547)

- a. \$XXXX = calculated amounts based on 2020 tax return information (EIP1 = \$1200 for TP + \$1200 for SP + \$500 per qualifying dependent; EIP2 = \$600 for TP + \$600 for SP + \$600 per qualifying dependent)
 - b. To clear the diagnostic, the user must enter the taxpayer first economic impact payment AND the taxpayer second economic impact payment. ZERO IS A VALID entry.
The diagnostic will issue for a taxpayer that is a dependent of another. Zero is assumed for EIP1 and EIP2 but zero must be entered by the user for the first and second economic impact payment to clear the diagnostic.
4. The credit is not allowed for residents of a U.S. Territory (American Samoa (AS), Guam (GU), Puerto Rico (PR), the U.S. Virgin Islands (VI) and Northern Mariana Islands (MP)). It is assumed the taxpayer is a resident of a U.S. territory if the home state code is FC or XX and the state in the address section is AS, GU, PR, VI or MP. An override is available if this assumption is incorrect.

5. Notice 1444 and 1444-B may show one amount rather than amounts for the taxpayer and spouse. The IRS indicates that the amount should be split between the taxpayer and spouse. It is not necessary to split the amounts in the software, if reported as one amount.
6. Per the worksheet, EIP1 should be entered before any offset for past-due child support.
7. Repayments to the IRS should also be entered in the software if made. Taxpayer and spouse repayments entered will reduce the EIP1 and EIP2 received on the worksheet, Lines 16 and 19.
8. Dependents used are those on 1040, Page 1 with Column 4 checked for child tax credit. There is no additional check for a valid SSN/ATIN. The child credit is based on the code entered for the dependent. An override is available for the number of qualifying children.
9. A check is made for valid SSN for the taxpayer and spouse to answer Questions 2 and 4.
10. The first payment made to qualifying widowers used a reduction threshold of \$75,000. A technical correction changed the reduction threshold to \$150,000. This is shown on the Recovery Rebate Credit Worksheet, Line 12.

Electronic Filing Updates

Individual

The IRS has announced that electronic filing for Individual returns opens on Friday, February 12, 2021.

We are reviewing our plans to provide electronic filing of returns ahead of this date to facilitate the beginning of your Individual tax season. We will provide updates as we finalize our upcoming release plans.

Approved Products Available on this Release

The following federal and state products are approved and available on this release:

Corporation

Federal Consolidated	Kentucky Extension	
Arizona Consolidated	Maine Consolidated	Ohio Cities - RITA
Arkansas Consolidated	Michigan	Ohio Municipal Net Profits Estimates
California Combined	Michigan - Detroit	Ohio Municipal Net Profits Tax Return
Colorado Consolidated	Michigan - Detroit Consolidated	Oklahoma Consolidated
Connecticut	Mississippi Consolidated	Oregon Consolidated
Connecticut Estimates	Missouri - Kansas City	Rhode Island
Hawaii Consolidated	Montana Consolidated	Rhode Island Consolidated
Idaho Combined	New Hampshire	South Carolina
Iowa Consolidated	New Hampshire Extension	South Carolina Consolidated
Kansas Consolidated	North Carolina	Utah Consolidated
Kentucky	North Carolina Consolidated	Wisconsin Consolidated
Kentucky Consolidated	North Carolina Extension	

S Corporation

Connecticut Extension	New Hampshire	Ohio Municipal Net Profits Estimates
Florida Extension	New Hampshire Extension	Ohio Municipal Net Profits Tax Return
Kentucky Extension	North Carolina	Rhode Island
Michigan	North Carolina Extension	South Carolina
Michigan - Detroit	Ohio Cities - RITA	Wisconsin
Missouri - Kansas City		Wisconsin Form 4

Partnership

California Extension	New Hampshire DP-10	Ohio Municipal Net Profits Estimates
Connecticut Extension	New Hampshire DP-10 Extension	Ohio Municipal Net Profits Tax Return
Kentucky Extension	New Hampshire Extension	Rhode Island
Missouri	North Carolina	South Carolina
Missouri - Kansas City	North Carolina Extension	Wisconsin
New Hampshire	Ohio Cities - RITA	

Fiduciary

California	New York	Oklahoma
California Extension	New York Estimates	Rhode Island
Connecticut	New York Extension	South Carolina
Connecticut Extension	New York Form 204LL	Vermont
Michigan	North Dakota	Vermont Extension

Tax Product Updates

S Corporation (1120S) Product Updates

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Minnesota

Form M8 will print the complete name and address for the filer.

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Pennsylvania

Form PA-40NRCI will no longer be produced.